



KORE MINING LTD.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the “**Meeting**”) of shareholders of KORE Mining Ltd. (the “**Company**”) will be held at the offices of Farris LLP, Suite 2500, 700 West Georgia Street, Vancouver, British Columbia, V7Y 1B3 on Friday, July 5, 2024 at 10:00 a.m. (Vancouver time).

The purpose of the Meeting is:

1. to receive the audited financial statements of the Company for the financial years ended December 31, 2023 and 2022 and the reports of the auditor thereon;
2. to set the number of directors of the Company for the ensuing year at five (5);
3. to elect directors of the Company for the ensuing year;
4. to appoint the auditor of the Company for the ensuing year;
5. to consider and, if thought fit, to approve the continuation of the Option Plan of the Company in the form attached as Schedule “B” to the Information Circular;
6. to consider and, if thought fit, to approve the Shares for Debt Transactions, as are more particularly described in the Information Circular; and
7. to consider any permitted amendment to or variation of any matter identified in this Notice, and to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however, any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

We request that each shareholder please complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares will be voted at the Meeting. A shareholder who holds shares in a brokerage account is not a registered shareholder.

DATED at Vancouver, British Columbia this 6th day of June, 2024

BY ORDER OF THE BOARD

“James Hynes”

James Hynes
Executive Chairman